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## MANUFACTURING JOBS REMAIN BETTER PAID

Mean annual gross pay (£)



Manufacturing  
**£36,488**



Whole economy  
 (all industries and services)  
**£33,402**



Services  
**£32,676**

Source: ONS - ASHE (2022)

## WHAT SUBSECTORS GREW THE MOST IN EXPORT TERMS?

Export value growth 2021-2022

Food and Drink	23.0%
Chemicals and Pharmaceuticals	17.6%
Rubber, plastics and non-metallic minerals	10.0%
Metals	18.1%
Electronics & Electrical equipment	11.9%
Machinery	14.5%
Automotive	11.7%
Aerospace & Other Transport	27.9%

Source: UK Trade Info (2021-2022)

## MANUFACTURING SECTORS THAT LEAD ON INVESTMENT

Total investment 2021 (£ billion real terms)

Manufacturing  
**£34BN**

Food and Drink  
**£4.2BN**

Chemicals and  
 man-made fibres  
**£5.8BN**

Engineering  
 and vehicles  
**£15.7BN**

Metals  
**£2.9BN**

Other manufacturing\*  
**£5.2BN**

Source: ONS (2022)

\*The sum of all sectors not included in the above

## WHERE EXPORTS GO

UK's top 10 export and import  
 destinations for manufactured goods  
 (including food & beverage)

Exports value (2022, billion)



Source: UK Trade ONS 2023

## HOW THE UK COMPARES WITH OTHER COUNTRIES?

- UK 14th for export of goods  
 2.1% share of total merchandise exports
- UK 8th for import of goods  
 3.1% share of total merchandise imports
- UK 2nd for service trade  
 6.9% share of total services exports
- UK 6th for GDP 3.1trn US\$
- UK 31st for GDP per capita  
 45,850 US\$, current prices

Source: WTO (2022), World Bank (2022), WITS Database (2022)

**MAKE**uk  
 The Manufacturers' Organisation

**UK MANUFACTURING:  
 THE ENGINE OF  
 OUR ECONOMY**  
 UK manufacturing facts

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# UK MANUFACTURING FACTS

UK manufacturing sector accounts for **£224 BILLION OF OUTPUT**

Providing **2.6 MILLION JOBS**

Average wages **9% HIGHER** than the whole economy

Goods account for **49%** of the UK's total exports

**41%** of UK R&D **16%** of total business investment

**BACKING MANUFACTURING, ENGINEERING THE FUTURE**

## HOW IS MANUFACTURING SPREAD AROUND THE UK

### Scotland

£ 15.8bn ■ 7% ▲ 117.3  
 👤 183 ● 10.5% \* 110.0%

### Northern Ireland

£ 6.10bn ■ 10% ▲ 72.7  
 👤 94 ● 13.4% \* 111.0%

### North West

£ 28.2bn ■ 8% ▲ 109.8  
 👤 314 ● 14.4% \* 132.1%

### West Midlands

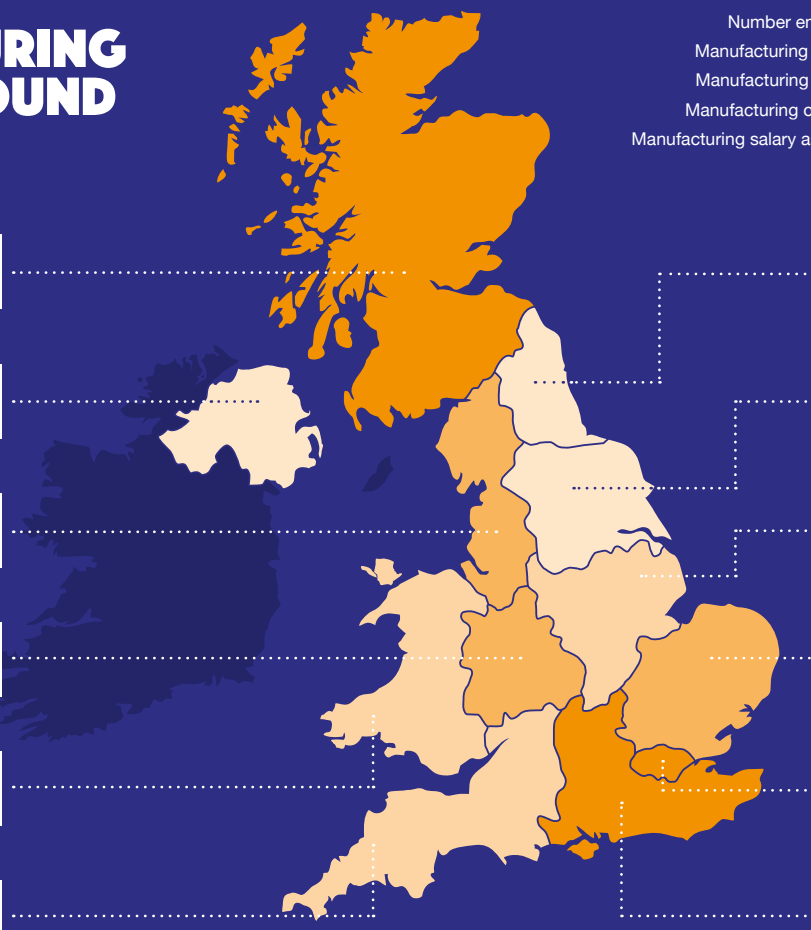
£ 21.0bn ■ 10% ▲ 96.7  
 👤 310 ● 14.4% \* 113.8%

### Wales

£ 12.0bn ■ 10% ▲ 101.7  
 👤 147 ● 17.3% \* 128.3%

### South West

£ 15.8bn ■ 8% ▲ 94.2  
 👤 249 ● 10.5% \* 126.0%



\* heatmap coloured according to export intensity

Source: ONS (2021/2022), NISRA (2021)

Manufacturing Output (£bn) (2021) £  
 Number employed in manufacturing, 000s (2022) 👤  
 Manufacturing as a % of regional employment (2022) ■  
 Manufacturing productivity index 2021 (UK mfg=100) ▲  
 Manufacturing output as a % of regional output (2021) ●  
 Manufacturing salary as % of regional economy salary (2021) \*

### North East

£ 8.5bn ■ 8% ▲ 97.3  
 👤 104 ● 15.0% \* 121.9%

### Yorkshire and Humberside

£ 20.6bn ■ 11% ▲ 88.6  
 👤 316 ● 15.4% \* 121.7%

### East Midlands

£ 19.4bn ■ 11% ▲ 91.6  
 👤 265 ● 16.4% \* 121.0%

### East of England

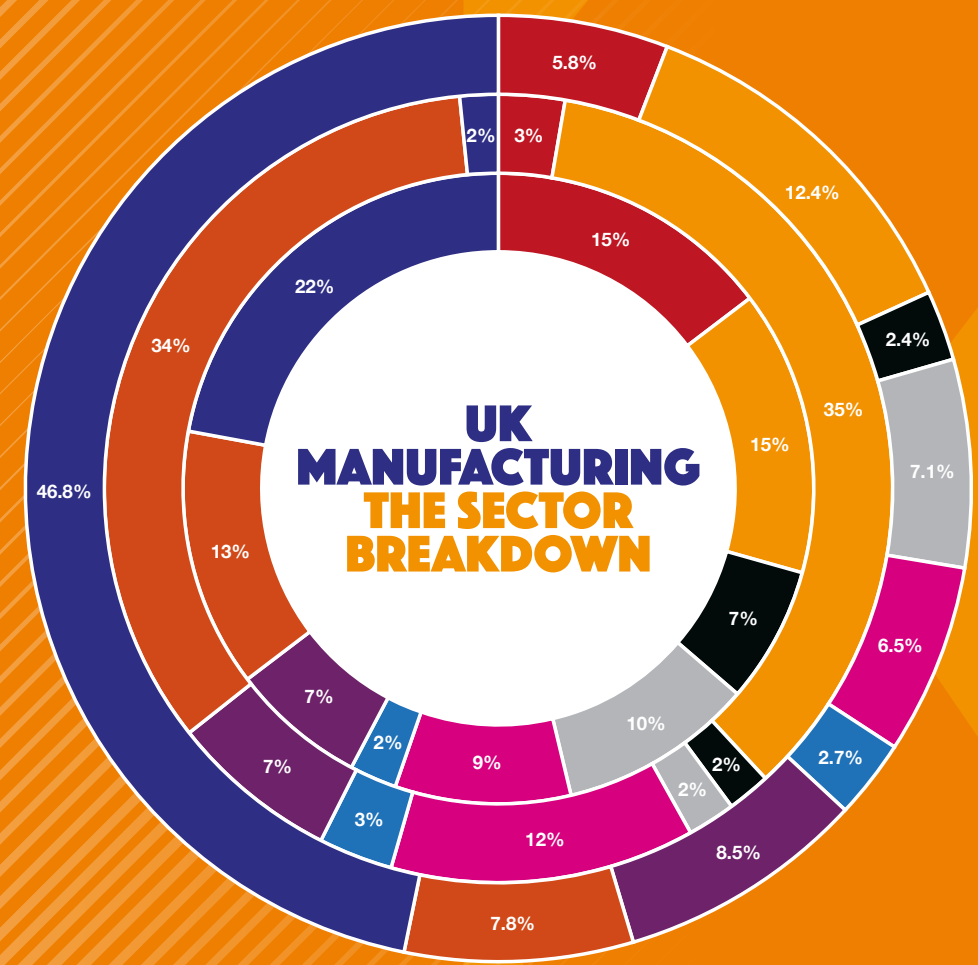
£ 18.7bn ■ 7% ▲ 109.9  
 👤 228 ● 10.9% \* 126.3%

### London

£ 8.9bn ■ 2% ▲ 87.4  
 👤 138 ● 1.8% \* 91.0%

### South East

£ 24.9bn ■ 6% ▲ 112.8  
 👤 292 ● 8.2% \* 121.4%

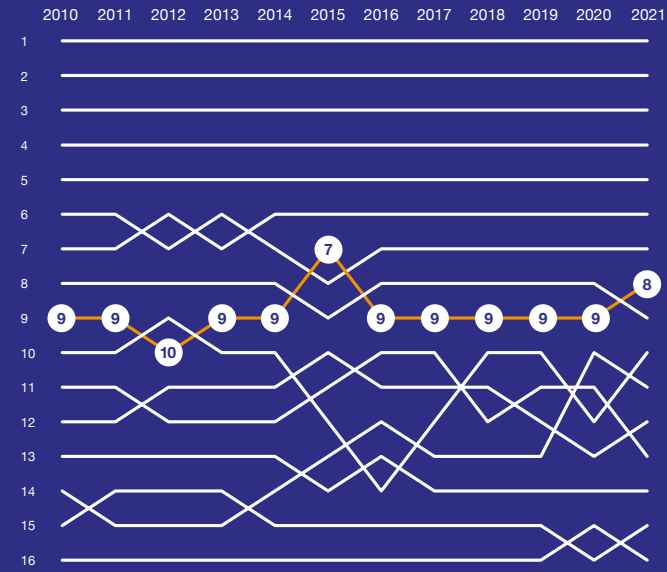


Outer Circle: Exports of manufactured goods (2022)  
 Centre Circle: GVA (2022)  
 Inner Circle: R&D (2019)

- Food & Drink
- Chemicals and Pharmaceuticals
- Rubber, plastics and non-metallic minerals
- Metals
- Electronics
- Electrical Equipment
- Machinery
- Transport
- Other manufacturing\*

## TOP 10 WORLD RANKING

UK moves up to the 8th largest manufacturing nation in the world



- |                              |                         |                |
|------------------------------|-------------------------|----------------|
| 1 - China                    | 7 - Italy               | 12 - Mexico    |
| 2 - United States of America | 8 - United Kingdom      | 13 - Indonesia |
| 3 - Japan                    | 9 - France              | 14 - Canada    |
| 4 - Germany                  | 10 - Russian Federation | 15 - Türkiye   |
| 5 - Rep. Korea               | 11 - Taiwan             | 16 - Ireland   |
| 6 - India                    |                         |                |